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Daily Updates

Market Commentary

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Overnight global action:

On 4th September 2026, US markets ended mixed, with the S&P 500 declining by 29.1 pts (-0.38%), Dow Jones falling by 271.9 pts (-0.51%), while Nasdaq 100 advanced by 61.8 pts (+0.21%). Gift Nifty gained 77.5 pts (+0.32%), indicating a positive opening for Indian markets

NSE breadth remained positive with 2,016 advances against 1,517 declines, while BSE witnessed 2,388 advances versus 1,991 declines.

Index Options Data Analysis:

Nifty OI peaks at 24,000 Calls and 23,900 Puts. PCR stands at 1.08

Sensex OI peaks at 77,000 Calls and 75,000 Puts. PCR stands at 1.24

Bank Nifty Call and Put OI both peak at 57,500 — heavy ATM congestion zone. PCR stands at 1.16.

Securities in Ban for F&O Trade:

INOXWIND, KAYNES, SAIL, LICHSGFIN

Sector Performance:

NIFTY MICROCAP 250 index grew by 0.67 % driven by PCJEWELLER(+13.97%), SMLMAH(+10.00%), SKIPPER(+8.20%)

NIFTY SMLCAP 50 index grew by 0.32 % driven by WOCKPHARMA(+7.51%), AFFLE(+7.03%), IGL(+5.95%)

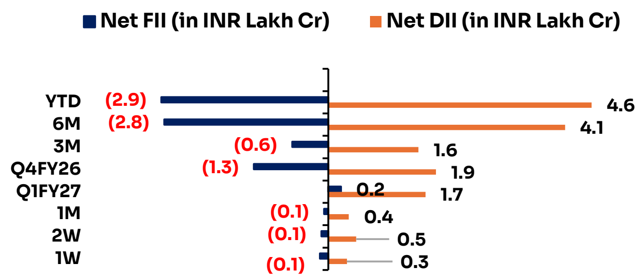
NIFTY SMALLCAP index grew by 0.32 % driven by PCJEWELLER(+13.97%), SKIPPER(+8.20%), GMMPFAUDLR(+8.06%)

NIFTY MID SELECT index declined by -0.31 % dragged by POLICYBZR(-1.82%), SRF(-2.67%), POLYCAB(-5.76%)

NIFTY MIDCAP 100 index declined by -0.25 % dragged by POLYCAB(-5.76%), KEI(-8.95%), HAVELLS(-3.83%)

NIFTY NEXT 50 index declined by -0.23 % dragged by ZYDUSLIFE(-2.01%), HDFCAMC(-2.09%), INDHOTEL(-1.64%)

Fund Flow - 3rd Sep	Buy	Sell	Net
FII/FPI (INR Cr)	13,857.6	16,969.5	-3,111.9
DII (INR Cr)	19,254.2	10,324.1	8,930.1



Indian Indices	CMP	1D	YTD	P/E x
Gift Nifty	24,010	0.32%	-8.62%	21.8
Sensex 30	76,515	0.48%	-10.21%	20.0
Nifty 50	23,898	0.10%	-8.54%	21.7
India VIX	11	-5.80%	12.72%	
Nifty Bank	57,370	-0.02%	-3.71%	16.9
Nifty Next 50	72,881	-0.23%	5.07%	72.9
Nifty 500	23,254	0.00%	-2.59%	21.8
Nifty Mid 100	63,079	-0.25%	4.29%	32.4
Nifty Small 250	18,481	0.20%	10.77%	31.1
USD/INR	94.5	0.01%	5.05%	
India 10Y	7.0%			
India 2Y	6.1%			
India 1Y	5.6%			
Bank Rate	5.8%			

Global Indices	CMP	1D	YTD	P/E x
S&P 500	7,719	-0.38%	12.75%	33.4
Dow Jones	53,414	-0.51%	11.13%	25.8
Nasdaq 100	29,544	0.21%	17.01%	48.5
FTSE 100	10,831	0.00%	9.06%	17.1
CAC 40	8,279	-0.09%	1.59%	24.3
DAX	26,046	0.17%	6.35%	27.2
Nikkei 225	66,236	1.87%	31.46%	35.3
Hang Seng	25,651	1.74%	0.08%	12.5
Shanghai Comp	3,930	-0.30%	-0.98%	17.8
KOSPI	6,908	3.30%	64.11%	34.2
S&P/ASX 200	9,029	0.25%	3.62%	23.8

Stocks in the News

TATA MOTORS (TMCV) (CMP: 458, MARKET CAP: 168741 Cr., SECTOR: INDUSTRIALS – TRUCKS & BUSES)

NSE Filing

Tata Motors launched an all-cash tender offer for Iveco at €14.10 per share, valuing Iveco at approximately €3.82 billion.
The acceptance period runs from 7 September to 26 October 2026; all required competition, FDI and other regulatory clearances have been obtained.
The combined businesses would have annual sales of approximately 590,000 vehicles and revenue exceeding €21 billion (₹2.28 lakh crore).

CG POWER AND INDUSTRIAL SOLUTIONS LTD (CMP: 891, MARKET CAP: 140373 Cr., SECTOR: ELECTRICAL EQUIPMENT)

NSE Filing

CG Power rolled out the first transformer from its new Sehore facility, where the initial 10,000 MVA capacity has become operational.
The company is investing ₹792 crore to progressively expand the facility to 45,000 MVA, taking total transformer capacity to 1,20,000 MVA.
The plant will manufacture 220–1,200 kV transformers and can produce up to 35 transformers per month.

BRIGADE ENTERPRISES LTD (CMP: 696, MARKET CAP: 22711 Cr., SECTOR: REAL ESTATE)

NSE Filing

Brigade launched Brigade Barcelona, a premium residential project in Neopolis, Hyderabad, with estimated revenue potential exceeding ₹2,700 crore. The project covers 4.04 acres, acquired through an outright land purchase, and will comprise more than 650 homes.The development will primarily offer premium 3-BHK and 4-BHK apartments in Hyderabad's western growth corridor

JSW ENERGY LTD (CMP: 540, MARKET CAP: 98981 Cr., SECTOR: POWER GENERATION)

NSE Filing

JSW Energy's operational capacity reached 15,025 MW after adding 1,572 MW since April 2026, including 1,272 MW renewable and 300 MW thermal capacity.
Renewables now constitute over 60% of operational capacity, at 9,067 MW; locked-in generation capacity stands at 32.4 GW.
The company has achieved about 42% of its FY27 greenfield addition target of 3 GW and retains its FY30 target of 30 GW

Sectoral Index	CMP	1D	YTD	P/E x
Nifty Auto	27,711	-0.45%	-1.70%	22.8
Nifty IT	30,695	-0.47%	-18.98%	24.0
Nifty Fin Ser	26,051	0.49%	-5.66%	17.0
Nifty Pharma	26,478	-0.68%	16.52%	43.5
Nifty Services	30,576	0.00%	-9.15%	33.6
Nifty Cons Dur	39,484	-0.43%	7.42%	53.5
Nifty PSE	9,710	0.04%	-1.46%	10.2
Nifty FMCG	45,893	-0.14%	-17.27%	31.6
Nifty Pvt Bank	27,825	0.28%	-3.12%	10.4
Nifty PSU Bank	8,515	-0.44%	-0.21%	13.9
Nifty Cons	11,598	-0.40%	-5.63%	41.0
Nifty Energy	38,068	-0.19%	7.76%	12.1
Nifty Health	16,408	-0.87%	12.08%	39.3
Nifty India Mfg	16,221	-0.31%	5.25%	30.2
Nifty Metal	13,317	1.07%	19.25%	23.9
Nifty Oil & Gas	11,188	0.21%	-8.53%	17.1

Derivatives Position (Combined)

Stock	% Chg OI	%Chg LTP
Long		
SWIGGY	11.5	2.8
APLAPOLLO	7.7	4.4
MCX	5.2	3.0
HDFCLIFE	4.8	2.8
TATASTEEL	3.7	2.9
Short		
KEI	27.3	-7.9
POLYCAB	21.1	-5.7
HAVELLS	20.4	-4.3
ATHERENERG	17.2	-2.6
MARUTI	5.4	-1.0
Long Unwinding		
INDIANB	-3.6	-0.3
KPITTECH	-3.1	-1.4
BAJAJHLDNG	-3.1	-0.5
ETERNAL	-2.0	-1.1
INFY	-1.7	-0.1
Short Covering		
ANGELONE	-8.1	4.5
BSE	-5.3	3.0
LICHSGFIN	-4.1	2.6
HINDUNILVR	-3.4	0.2
ABCAPITAL	-3.3	1.5

ANUPAM RASAYAN INDIA LTD (CMP: 1239, MARKET CAP: 14103 Cr., SECTOR: SPECIALTY CHEMICALS)

NSE Filing

Anupam Rasayan signed a six-year supply contract with a US-headquartered global specialty-metal manufacturer.
The contract covers a specialty chemical for the customer's global operations, with dispatches expected to commence during the latter half of Q3 FY27.
The agreement expands Anupam's presence in the geological-resources segment; contract value will depend on actual quantities and deliveries

Commodities	CMP	1D	YTD
Gold ($)	4,423	-0.23%	2.25%
Silver ($)	66.1	-0.07%	-8.6%

Currency	CMP	1D	YTD
USD/INR	94.5	0.01%	5.05%
EUR/INR	109.7	0.03%	3.87%
GBP/INR	127.6	-0.02%	5.43%
JPY/INR	0.6	0.27%	5.63%
EUR/USD	1.2	0.04%	-1.11%

Securities Lending & Borrowing Scheme

Company	Under.Ltp	Fut.Ltp	Spread (%)
KAYNES	3,598.00	3,465.00	3.70
DIXON	14,240.00	14,050.00	1.33
IREDA	113.64	112.36	1.13
HAVELLS	1,154.00	1,143.00	0.95
UNOMINDA	1,249.70	1,238.20	0.92

52 Week High

Stock	LTP	New 52W high	Prev 52W high	Prev 52W high date
SOLARINDS	21,445	21,695	21,645	3-Sep-26
LENSKART	683	695	682	3-Sep-26
RBLBANK	414	417	411	3-Sep-26
PTCIL	23,680	24,125	24,000	3-Sep-26
ACMESOLAR	419	431	412	24-Aug-26

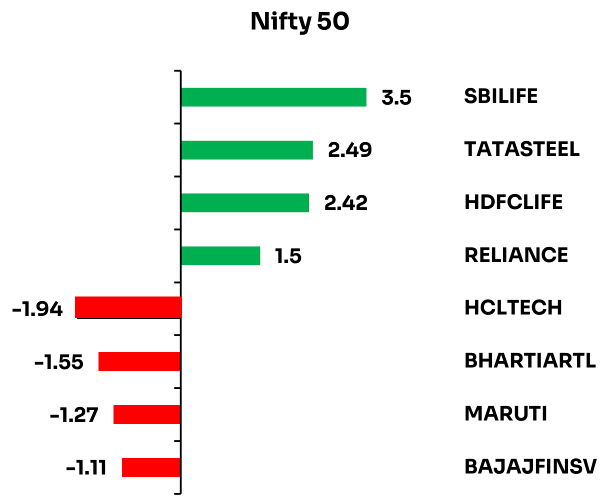
52 Week Low

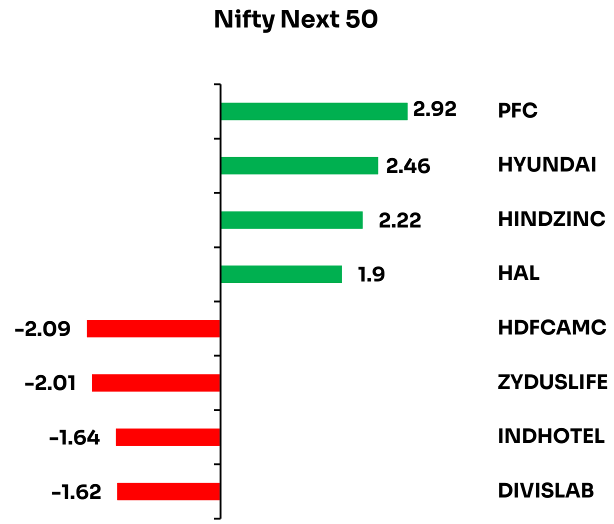
Stock	LTP	New 52W low	Prev 52W low	Prev 52W low date
HINDUNILVR	1,973	1,950	1,960	3-Sep-26
ICICIGI	1,510	1,507	1,510	3-Sep-26
DABUR	381	377	377	3-Sep-26
GICRE	359	342	347	17-Jun-26
PGHH	7,659	7,659	7,700	3-Sep-26

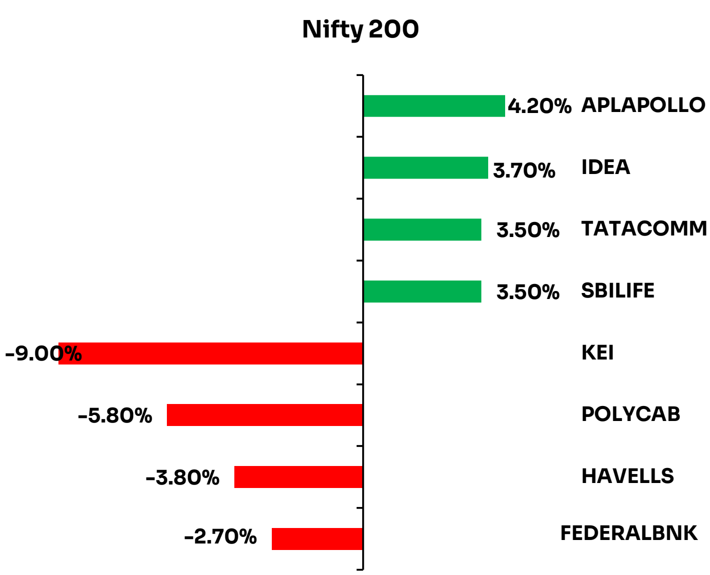
Volume Shockers

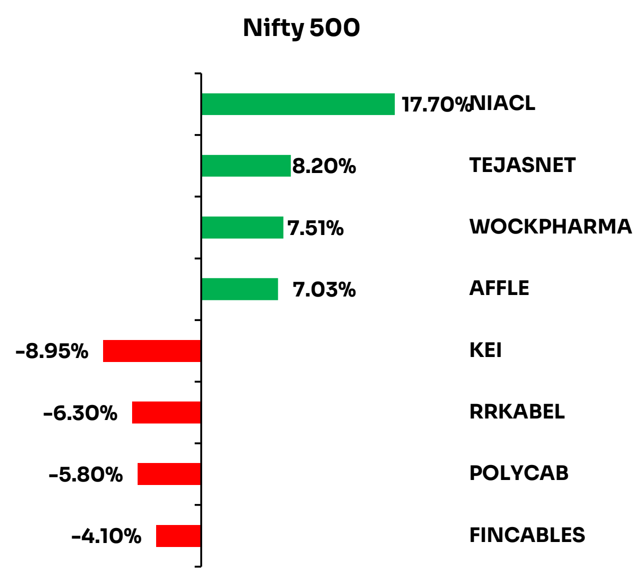
Stock	Vol (000)	1W avg vol (000)	2W avg vol (000)	LTP (INR)
RESPONIND	40,185	8,087	4,162	152
LIQUIDBETA	100	20	19	1,007
PURVA	17,390	3,547	1,899	228
RML	2,195	450	246	1,295
SVGLOBAL	286	61	31	160
PRABHA	11,909	2,597	1,363	235
CONSUMIETF	413	90	51	121
MASTERTR	8,361	1,828	1,025	90
MARALOVER	313	69	42	63
NAGREEKEXP	412	91	50	23
PKTEA	6	1	1	798
HESTERBIO	94	22	13	2,391
MSCIINDIA	544	127	70	30
JISLJALEQS	29,549	6,966	6,279	31
HBLENGINE	14,312	3,377	1,995	695
NRAIL	157	38	21	595
NBIFIN	5	1	1	1,985
BALAJITELE	1,526	370	245	93
AMBICAAGAR	521	127	66	26
LOYALTEX	2	1	1	212
CYBERMEDIA	2,158	534	287	27
JAYNECOIND	49,840	12,347	8,992	89
KAVDEFENCE	1,506	374	248	67
SKIPPER	10,118	2,528	1,967	592
CINELINE	308	77	51	96

Top Gainers & Losers









Bulk Deals

Security Name	Client Name	Buy / Sell	Qnty	Price
AARADHYA	NARESH KUMAR BANSAL	SELL	3,50,400	105
ABH	RAMASWAMY ANAND	BUY	1,29,600	81
AHIMSA	BRIDGE INDIA FUND	BUY	2,31,000	26
AHIMSA	MULTITUDE GROWTH FUNDS LIMITED	SELL	2,31,000	26
ANTELOPUS	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	2,45,060	1006
ANTELOPUS	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	2,47,701	1005
ANTELOPUS	QE SECURITIES LLP	SELL	2,67,343	1000
ANTELOPUS	QE SECURITIES LLP	BUY	2,78,083	1001
ANTELOPUS	SANJAY KUMAR GUPTA	BUY	2,17,937	1001
ANTELOPUS	SANJAY KUMAR GUPTA	SELL	2,29,614	986
ATALREAL	L7 HITECH PRIVATE LIMITED	SELL	7,50,000	26
ATALREAL	L7 HITECH PRIVATE LIMITED	BUY	9,85,564	26
ATALREAL	MAHESH MULCHAND WAGHELA	SELL	15,22,972	26
ATALREAL	MAHESH MULCHAND WAGHELA	BUY	15,22,972	26
BUILDPRO	OHANA INDIA GROWTH FUND	BUY	2,00,000	1297
CARERATING	TENCORE PARTNERS MASTER LTD.	SELL	2,17,500	1725
CONNPLEX	ANISH TULSHIBHAI PATEL	SELL	3,24,800	225
CONNPLEX	YANTRA ESOLARINDIA PRIVATE LIMITED	BUY	3,00,000	225
CYBERMEDIA	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	1,08,500	26
CYBERMEDIA	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	1,08,500	27
DUCON-RE1	NINJA SECURITIES PRIVATE LIMITED	BUY	20,05,000	0
ESDS	ANCHORAGE CAPITAL SCHEME I	SELL	10,03,591	757
GCSL	MANSUKH SECURITIES & FINANCE LIMITED	SELL	1,34,306	590
GCSL	MANSUKH SECURITIES & FINANCE LIMITED	BUY	1,45,584	587
GIRIRAJ	AGARWAL FAMILY TRUST	BUY	8,75,000	75
GIRIRAJ	CHIPS AND BYTES INDIA PRIVATE LIMITED	SELL	8,75,000	75
IFCI	HRTI PRIVATE LIMITED	SELL	1,54,44,587	103
IFCI	HRTI PRIVATE LIMITED	BUY	2,14,30,978	103
IFCI	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	BUY	1,86,77,632	103
IFCI	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	SELL	1,86,77,632	103
IFCI	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	2,12,97,756	103
IFCI	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	2,13,24,071	103
IFCI	MICROCURVES TRADING PRIVATE LIMITED	BUY	1,60,87,993	103
IFCI	MICROCURVES TRADING PRIVATE LIMITED	SELL	1,60,87,993	103
IFCI	QE SECURITIES LLP	BUY	1,53,11,187	103
IFCI	QE SECURITIES LLP	SELL	1,57,52,228	103
JINDWORLD	ALPHAGREP SECURITIES PRIVATE LIMITED	SELL	53,71,312	54
JINDWORLD	ALPHAGREP SECURITIES PRIVATE LIMITED	BUY	53,71,312	54
JINDWORLD	HRTI PRIVATE LIMITED	SELL	65,14,552	54
JINDWORLD	HRTI PRIVATE LIMITED	BUY	69,98,787	55
JINDWORLD	IRAGE BROKING SERVICES LLP	SELL	28,97,145	53
JINDWORLD	IRAGE BROKING SERVICES LLP	BUY	56,97,202	54
JINDWORLD	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	1,02,20,163	54
JINDWORLD	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	1,02,94,764	54
JINDWORLD	MICROCURVES TRADING PRIVATE LIMITED	SELL	87,85,190	54

Bulk Deals

Security Name	Client Name	Buy / Sell	Qnty	Price
JINDWORLD	MICROCURVES TRADING PRIVATE LIMITED	BUY	87,85,190	54
JINDWORLD	QE SECURITIES LLP	SELL	75,26,883	54
JINDWORLD	QE SECURITIES LLP	BUY	77,30,334	55
JISLDVREQS	RAJENDRA SURINDER ARORA	SELL	99000	22
KSHITIJ-RE	BHAVISHYA ECOMMERCE PRIVATE LIMITED	SELL	5,19,977	0
KSHITIJ-RE	EDWIN DSILVA	BUY	3,10,200	0
KSHITIJ-RE	JIGNESH EKNATH CHAUHAN	BUY	12,00,000	0
KSHITIJ-RE	MURINGATHERY JOHNY VARGHESE	SELL	16,50,170	0
KSHITIJ-RE	N J SHARES & SECURITIES PVT.LTD.	SELL	5,00,000	0
KSHITIJPOL	BHAVISHYA ECOMMERCE PRIVATE LIMITED	BUY	9,33,593	3
KSHITIJPOL	PRABHU LAL MEENA	BUY	8,80,000	3
KSR	ALPA WEALTH CREATOR	SELL	1,33,892	32
KSR	KRISHNAM CHIRIMAR	BUY	1,81,000	32
LAMOSAIC	ACME CAPITAL MARKET LIMITED	BUY	60000	61
LANCORHOL	PRUDENT EQUITY PRIVATE LIMITED	BUY	16599	41
LANCORHOL	PRUDENT EQUITY PRIVATE LIMITED	SELL	3,88,198	38
LUMINO	ALPHAGREP SECURITIES PRIVATE LIMITED	SELL	15,35,247	117
LUMINO	ALPHAGREP SECURITIES PRIVATE LIMITED	BUY	15,35,247	117
LUMINO	BLITZQUANT RESEARCH LLP	BUY	20,99,235	118
LUMINO	BLITZQUANT RESEARCH LLP	SELL	20,99,235	118
LUMINO	DIPAN MEHTA COMMODITIES PRIVATE LIMITED	BUY	20,51,306	117
LUMINO	DIPAN MEHTA COMMODITIES PRIVATE LIMITED	SELL	20,51,306	117
LUMINO	GRT STRATEGIC VENTURES LLP	SELL	17,00,627	117
LUMINO	GRT STRATEGIC VENTURES LLP	BUY	17,00,627	117
LUMINO	IRAGE BROKING SERVICES LLP	BUY	28,92,802	117
LUMINO	IRAGE BROKING SERVICES LLP	SELL	29,74,124	116
LUMINO	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	76,64,459	117
LUMINO	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	77,53,861	117
LUMINO	MICROCURVES TRADING PRIVATE LIMITED	SELL	72,81,236	117
LUMINO	MICROCURVES TRADING PRIVATE LIMITED	BUY	72,81,236	117
LUMINO	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	29,21,704	116
LUMINO	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	29,21,704	116
LUMINO	PURE BROKING PRIVATE LIMITED	BUY	27,82,193	117
LUMINO	PURE BROKING PRIVATE LIMITED	SELL	27,94,315	117
LUMINO	YUGA STOCKS AND COMMODITIES PRIVATE LIMITED	BUY	26,30,515	116
LUMINO	YUGA STOCKS AND COMMODITIES PRIVATE LIMITED	SELL	68,82,327	117
MAXPOSURE	GAVRILL METAL PRIVATE LIMITED	SELL	1,72,000	30
MOTISONS	ARIHANT CAPITAL MARKETS LIMITED	BUY	1,09,07,748	16
MOTISONS	ARIHANT CAPITAL MARKETS LIMITED	SELL	1,15,22,548	17
MOTISONS	HRTI PRIVATE LIMITED	BUY	69,92,916	16
MOTISONS	HRTI PRIVATE LIMITED	SELL	72,23,664	17
MOTISONS	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	71,90,902	17
MOTISONS	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	71,95,136	17
MOTISONS	QE SECURITIES LLP	BUY	61,09,644	17
MOTISONS	QE SECURITIES LLP	SELL	63,41,203	17

Bulk Deals

Security Name	Client Name	Buy / Sell	Qnty	Price
MVELECTRO	HRTI PRIVATE LIMITED	BUY	2,06,239	728
MVELECTRO	HRTI PRIVATE LIMITED	SELL	2,56,706	734
MVELECTRO	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	SELL	1,83,601	734
MVELECTRO	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	BUY	1,83,601	733
MVELECTRO	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	2,41,984	732
MVELECTRO	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	2,42,774	732
MVELECTRO	QE SECURITIES LLP	SELL	1,59,657	734
MVELECTRO	QE SECURITIES LLP	BUY	1,61,439	730
PCJEWELLER	HRTI PRIVATE LIMITED	SELL	6,71,51,105	11
PCJEWELLER	HRTI PRIVATE LIMITED	BUY	11,98,28,895	11
PCJEWELLER	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	BUY	11,46,65,998	11
PCJEWELLER	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	SELL	11,46,65,998	11
PRIORITY	AAGAM INVESTMENTS	BUY	1,98,000	236
PRIORITY	KIFS ENTERPRISE	BUY	1,25,000	232
PROPSHOP	GOLDENDUNES BUILDERS AND DEVELOPERS PRIVATE LIM	SELL	1,14,000	69
PROPSHOP	SAROJ ARYA	BUY	80,000	69
RATNAVEER	ARIHANT CAPITAL MARKETS LIMITED	SELL	6,17,397	301
RATNAVEER	ARIHANT CAPITAL MARKETS LIMITED	BUY	6,17,397	298
RATNAVEER	FINDELTA FINSERVE LLP	BUY	4,47,000	304
RATNAVEER	INFINITE DERIVATIVES LLP	BUY	4,50,000	301
RATNAVEER	INFINITE DERIVATIVES LLP	SELL	5,00,000	304
RBZJEWEL	ALPHAGREP SECURITIES PRIVATE LIMITED	BUY	2,80,687	200
RBZJEWEL	ALPHAGREP SECURITIES PRIVATE LIMITED	SELL	2,80,687	199
RBZJEWEL	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	3,23,696	200
RBZJEWEL	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	3,24,302	200
RBZJEWEL	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	2,31,399	200
RBZJEWEL	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	2,31,399	200
RBZJEWEL	QE SECURITIES LLP	SELL	2,90,110	200
RBZJEWEL	QE SECURITIES LLP	BUY	2,96,407	199
RCDL-RE	CRAFT EMERGING MARKET FUND PCC-ELITE CAPITAL FUN	SELL	1,41,000	3
RCDL-RE	SHABBIR NAZMUDDIN PARATHA	BUY	1,29,000	2
RESPONIND	GRT STRATEGIC VENTURES LLP	BUY	14,86,402	169
RESPONIND	GRT STRATEGIC VENTURES LLP	SELL	14,86,402	169
RESPONIND	MICROCURVES TRADING PRIVATE LIMITED	SELL	25,69,617	169
RESPONIND	MICROCURVES TRADING PRIVATE LIMITED	BUY	25,69,617	169
SKYWAYS	GOLDENDUNES LAND DEVELOPERS PRIVATE LIMITED	BUY	9,00,000	131
SUNSHINE	ARIHANT CAPITAL MARKETS LIMITED	BUY	2,94,220	464
SUNSHINE	ARIHANT CAPITAL MARKETS LIMITED	SELL	3,38,666	465
SUNSHINE	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	BUY	1,63,305	464
SUNSHINE	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	SELL	1,63,305	450
SUNSHINE	QE SECURITIES LLP	SELL	1,66,514	457
SUNSHINE	QE SECURITIES LLP	BUY	1,69,868	458
SWIGGY	BNP PARIBAS FINANCIAL MARKETS	BUY	1,78,19,404	276
SWIGGY	GOLDMAN SACHS INVESTMENTS MAURITIUS I LIMITED	BUY	1,98,84,733	276
TEJASNET	GRAVITON RESEARCH CAPITAL LLP	SELL	8,98,239	603

Bulk Deals

Security Name	Client Name	Buy / Sell	Qnty	Price
TEJASNET	GRAVITON RESEARCH CAPITAL LLP	BUY	8,98,239	603
TEJASNET	HRTI PRIVATE LIMITED	SELL	9,70,588	610
TEJASNET	HRTI PRIVATE LIMITED	BUY	14,11,116	611
TEJASNET	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	SELL	11,29,538	610
TEJASNET	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	BUY	12,02,941	610
TEJASNET	MICROCURVES TRADING PRIVATE LIMITED	SELL	9,51,789	611
TEJASNET	MICROCURVES TRADING PRIVATE LIMITED	BUY	9,51,789	611
TEJASNET	QE SECURITIES LLP	BUY	9,27,729	607
TEJASNET	QE SECURITIES LLP	SELL	9,71,587	610
TEMBO	SHREY JAIN	BUY	11,91,952	58
TEMBO	SHREY JAIN	SELL	12,02,576	58
TEMBO	VISTAAR TRADING SERVICE PRIVATE LIMITED	BUY	13,49,160	58
TEMBO	VISTAAR TRADING SERVICE PRIVATE LIMITED	SELL	13,49,160	58
UHTL	MINDSET SECURITIES PRIVATE LIMITED	BUY	1,20,000	158
UHTL	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	SELL	1,24,000	158
VHLTD-RE1	DEENA RAM CHAUDHARY HUF	BUY	70,000	0
VHLTD-RE1	UDBHAV AGARWALLA	SELL	76,456	0
VISAMAN	MAYURI SHRIPAL VORA	SELL	5,20,000	61
VISAMAN	SANGEETA SHETALBHAI SHAH	BUY	4,65,000	61
XTRANET	NEO APEX SHARE BROKING SERVICES LLP	SELL	3,47,770	234
XTRANET	NEO APEX SHARE BROKING SERVICES LLP	BUY	3,47,770	233

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Daily Updates

Block Deals

Security Name	Client Name	Buy / Sell	Qnty (in 000)	Price
Nexus Select Trust	BREP ASIA SG FORUM HOLDING (NQ) PTE LIMITED	SELL	7.50	164
Nexus Select Trust	WHITEOAK CAPITAL MUTUAL FUND	BUY	7.50	164

Event Calendar – Corporate Action 7th Sep 2026

Company	Purpose
Agro Phos India Limited	Other business matters
Arcotech Limited	Fund Raising/Other busines
Balu Forge Industries Limited	Dividend/Other business m
Bharatiya Global Infomedia Limited	Other business matters
Behari Lal Engineering Limited	Financial Results
Gradiente Infotainment Limited	Other business matters
Kotyark Industries Limited	Financial Results/Other business matters
PNB Housing Finance Limited	Fund Raising/Other business matters

Global Macro Events 7th Sep 2026

Event	Previous	Forecast
China		
Foreign Exchange Reserves AUG	$3.419T	$3.43T
Great Britain		
Lloyds House Price Index MoM AUG	0.0%	0.10%
Lloyds House Price Index YoY AUG	0.10%	0.10%
BBA Mortgage Rate AUG	6.60%	6.60%
Chancellor John Healey Speech		
Germany		
Industrial Production MoM JUL	0.20%	0.30%
3-Month Bubill Auction	2.39%	

Nifty Spot – Pivot Levels 07/09/2026

	Closing	Support			Resistance		
		1	2	3	1	2	3
Nifty	23897.70	23859	23822	23749	23969	24042	24079

Previous week it was mentioned that, **Our view is Buy on Dips & below 24076 traders should use 23826-(23230-22381) levels as an opportunity to buy. If the trend is strong Nifty will bounce back from 23230 levels, any close below should be treated as negative for the current uptrend. Currently, (24615-24950)-25215-(25485-25865) as sell areas. If sustain above 25865 we open for 26347 and later further to 26500-26700 area.**

Nifty crossed below 24076 & forming down gaps, further extended its decline to mark a low of 23786.80. However, the index found support near 23826 (1st Support Area), where buying interest emerged, leading to a recovery towards a high of 24025.40. Selling pressure intensified at higher levels, restricting further upside and pulling the index back into a consolidation zone.
Now, Nifty closed at 23897.70.

Below 23786 (current week low), we have support levels at (23230-22381) as bounce back levels.
If the trend is strong Nifty will bounce back from 23230 levels, any close below should be treated as negative for the current uptrend.
As of now, (24392-24767)-25070-(25373-25804) as sell level areas.
If sustain above 25804 we open for 26347 and later further to 26500-26700 area.

Our view is Sell on Rise & below 23786 traders should use (23230-22381) levels as an opportunity to buy. If the trend is strong Nifty will bounce back from 23230 levels, any close below should be treated as negative for the current uptrend. Currently, (24392-24767)-25070-(25373-25804) as sell areas. If sustain above 25804 we open for 26347 and later further to 26500-26700 area.

<u>The 200 SMA is at 24606.44.</u>

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Daily Updates

Bank Nifty Spot – Pivot Levels 07/09/2026

	Closing	Support			Resistance		
		1	2	3	1	2	3
Bank Nifty	57369.65	57236	57103	56883	57589	57809	57942

Previous week it was mentioned, **Our view is Buy on Dips & below 57231 traders should use 56393-(54733-53074) levels as an opportunity to buy. If the trend is strong Bank Nifty will bounce back from 54733 levels, any close below should be treated as negative for the current uptrend. Currently,(58300-58960)-59500-(60030-60790) as sell level areas. If sustain above 60790 we open for 61765 and later further to (62540-63470) area.**

Bank Nifty crossed below 57231 & extended its decline to mark a low of 56823.20. However, buying interest emerged at lower levels, leading to a steady recovery in the latter half of the session. As observed on the charts, the index continued to trade within the 58020-57231 consolidation zones, while hovering around the 200 SMA, indicating indecisive price action.
Finally, Bank Nifty closed at 57369.65.
Below 56823 (current week low), we have support levels at 56393-(54733-53074) as bounce back levels. If the trend is strong Bank Nifty will bounce back from 54733 levels, any close below should be treated as negative for the current uptrend.
As of now, (57992-58712)-59295-(59877-60710) as sell level areas.
If sustain above 60710 we open for 61765 and later further to (62540-63470) area.

Our view is Sell on Rise & below 56823 traders should use 56393-(54733-53074) levels as an opportunity to buy. If the trend is strong Bank Nifty will bounce back from 54733 levels, any close below should be treated as negative for the current uptrend. Currently, (57992-58712)-59295-(59877-60710) as sell level areas. If sustain above 60710 we open for 61765 and later further to (62540-63470) area.

The 200 SMA is at 57431.57.

All the calls/opinions are subject to Disclosures and Disclaimer http://goo.gl/8bCMyQ

Hindustan Oil Exploration Company Ltd – Technical Stock Call – 07/09/2026

Technical Stock Call	Action	Reco	Target	Support	SL
HINDOILEXP	BUY	185	240	(177-173) -(167-162)	156

Sector: Energy (INE345A01011)

About: Hindustan **Oil Exploration Company Ltd.** is India's first private oil & gas exploration and production (E&P) company, engaged in the exploration, development, and production of crude oil and natural gas. Established in 1983 and headquartered in Chennai, the company operates both onshore and offshore assets across four major producing basins in India.

View – Short Term Bullish

The stock commenced its downtrend from 293.55 (JUL 24). Stock started trading below the averages forming lower tops & breached 200 SMA line. Thereafter, the stock extended its decline & reached to mark a low of 117.50 (MAR 26).

Later, buying emerged & the stock commenced its up move & rallied to mark a high of 188.65 (JUN 26), but faced selling pressure near 200 SMA & the stock entered into a consolidation zone during the period (JUN 26_SEP 26), trading around the averages seeking trend direction.

Again, buying interest emerged at lower levels leading to a gradual recovery & recently, after forming higher bottoms, the stock has given a **Descending Channel Breakout** on the weekly chart supported by volumes with a bullish candle reaching to a high of 191 (SEP 26), which is higher than the previous swing tops.

Indicators like MACD, RSI & Aroon suggests positive crossover.

The stock is trading above 200 SMA lines.

Target of **240** is expected with lower support levels at **(177-173)-(167-162)** in case of intermediate fall.

A stop loss at **156** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer http://goo.gl/8bCMyQ

India Nippon Electricals Ltd – Technical Stock Call – C

Technical Stock Call	Action	Reco	Target	Support	SL
INDNIPPON	BUY	1158.20	1400	(1141-1118)-1102-(1086-1066)	1034

Sector: Automobile (INE092B01025)

About: India Nippon Electricals Ltd. is a leading automotive electronics and auto component manufacturer, specializing in electronic ignition systems, engine control units (ECUs), sensors, and EV electronic solutions. Established in 1984, the company is a key supplier to major two-wheeler and three-wheeler OEMs in India and global markets.

View – Medium Term Bullish

The primary move in the stock commenced from 743 (MAY 26).

Stock started trading above the averages & gradually reached a high of 1278.20 (JUL 26).

Double tops were formed, profit booking followed & the stock reached a low of 1034.10 (AUG 26).

As observed on the charts, the stock traded flat into a descending channel during the period JUL 26_AUG 26.

Recently, after forming higher bottoms, the stock has given a **Symmetrical Triangle Breakout** on the daily chart supported by volumes with a bullish candle reaching to a high of 1175 (SEP 26), which is higher than the previous swing highs.

Indicators like MACD, RSI & Aroon suggests positive crossover. The stock is trading above 200 SMA.

Target of **1400** is expected with lower support levels at **(1141-1118)-1102-(1086-1066)** in case of intermediate fall.

A stop loss at **1034** is to be followed for the trade.

Stock specific news

Rail Vikas Nigam: ₹903 Crore Railway Award

RVNL received a ₹903.01 crore contract, including GST, from SJVN Thermal Private Limited.The work covers a permanent railway siding and track connections for the 1,320 MW Buxar Thermal Power Project in Bihar.Execution is scheduled over 36 months

Ola Electric: ₹1,500 Crore Fundraise Approved

The board approved an enabling resolution to raise up to ₹1,500 crore through equity or equity-linked securities, including QIP, rights issue or private placement.The proposal remains subject to shareholder and applicable regulatory approvals.Separately, COO Hyun Shik Park resigned effective 5 September 2026, citing personal reasons

Kabra Extrusiontechnik: Vietnam Battery Expansion Approved

Kabra approved a proposed Vietnam subsidiary to establish a battery-pack manufacturing facility with investment up to ₹500 crore, funded through internal accruals and external borrowing.It also proposed a UAE intermediate holding subsidiary with equity investment up to ₹250 crore for international business.The Vietnam subsidiary would be held directly and indirectly through the UAE entity; incorporation remains pending

NLC India: Storage Award And Borrowing

Wholly owned NLC India Renewables received an LOI from GUVNL for a 275 MW/550 MWh standalone battery-storage project in Gujarat.The project was secured through tariff-based competitive bidding.Separately, NLC approved US$100 million of unsecured external commercial borrowing from Punjab National Bank for thermal, mining and diversification capex

Raghav Productivity Enhancers: Odisha Refractories Venture Approved

Raghav approved an 80:20 joint venture with TRL Krosaki to establish a 3,50,000-tonne annual silica ramming-mass facility in Odisha.The initial outlay is approximately ₹100 crore, funded through debt and equity.TRL Krosaki will supply quartzite from its Odisha mines, while Raghav will provide patented processing technology and receive royalty income

Dhoot Transmission: Revenue Surges, Margins Moderate

Q1FY27 consolidated revenue rose 49.7% YoY to ₹1,446.4 crore, while PAT increased 37.8% to ₹132.7 crore.EBITDA grew 29% to ₹218.4 crore, with margin at 15.1% versus 17.5% a year earlier, reflecting raw-material pass-through delays and higher labour costs.EV-related revenue increased 79.2% YoY, accounting for 27% of consolidated revenue

Angel One: Orders Weaken, Funding Expands

August orders declined 18.7% MoM to 109.50 million; average daily orders fell 11% MoM and 9.8% YoY to 5.21 million.The average client funding book increased 40.2% YoY to ₹7,421 crore, while the client base reached 39.56 million, up 17.8% YoY.F&O retail turnover market share stood at 21.7%, down 48 bps MoM, while gross client additions increased 19.9% MoM to 0.57 million

JSW Steel: August Production Rises Moderately

August consolidated crude-steel production increased 3% YoY to 24.65 lakh tonnes.Indian production rose 4% to 23.87 lakh tonnes, with capacity utilisation at 88%; Ohio production declined 11% to 0.78 lakh tonnes.Prior-year production was adjusted to exclude the BPSL steel undertaking transferred to the JSW–JFE joint venture in March 2026

CIE Automotive India: Hosur Equity Infusion Completed

CIE invested ₹120.756 crore in wholly owned CIE Hosur through a rights subscription.It acquired 69.40 lakh shares at ₹174 each, retaining 100% ownership.The subsidiary will use the proceeds for intercorporate-loan repayment, capital expenditure and general corporate purposes

BCPL Railway Infrastructure: Eastern Railway L1 Bid

BCPL emerged as the lowest bidder for an Eastern Railway project costing ₹37.36 crore, including GST.The work involves replacement of ageing structures in the Waria–Raniganj section of Asansol Division.L1 status was achieved on 4 September 2026; the contract award remains pending, and the execution period will be finalised after receipt of the acceptance letter

Texmaco Rail: Two Wagon Orders Secured

Texmaco received orders totalling ₹131.36 crore, including taxes, from Transport Corporation of India and Touax Texmaco Railcar Leasing.TCI's ₹24.48 crore order covers one ACT-1 rake and one BVCM wagon, with execution within 16 weeks of the LOI.Touax's ₹106.88 crore order covers four BFNS22.9 rakes and four BVCM wagons, due by 26 May 2027; this is an arm's-length related-party transaction

Mazagon Dock: Substation Security Contract Secured

Mazagon Dock received a ₹118 crore order, including GST and duties, from Maharashtra State Electricity Transmission Company.The scope covers supply, installation and commissioning of an AI-based infrastructure-security system across five substations.The contract has a 24-month completion period and is not a related-party transaction

Marine Electricals: Power Distribution Orders Secured

Marine Electricals secured ₹80.77 crore of orders/LOIs, excluding taxes, from two customers.DXDC Chennai awarded a ₹43.52 crore LOI for supply, installation, testing and commissioning of a power-distribution system.Micron Semiconductor Technology India placed a ₹37.25 crore supply order; both deliveries are scheduled over four to five months

Aster DM Quality Care: Promoter Buys Additional Stake

The Moopen family's Union (Mauritius) Holdings acquired 46.09 lakh shares at ₹760 each, spending approximately ₹350.34 crore.The shares were purchased from TPG-backed Centella Mauritius Holdings on 2 September 2026.The approximately 0.57% stake acquisition increased the Moopen family's holding to 24.58%

Lupin: Modafinil US Approval Received

Lupin received USFDA approval for Modafinil tablets in 100 mg and 200 mg strengths, a generic equivalent of Nuvo Pharmaceuticals' Provigil.The product treats excessive sleepiness associated with narcolepsy, obstructive sleep apnoea and shift-work disorder in adults.The referenced US market recorded estimated annual sales of US$70.7 million for the year ended July 2026; this is market size, not Lupin revenue.

SIS: Updater Stake Reaches 10%

SIS purchased an additional 12,14,731 shares of Updater Services for ₹28.54 crore, completing the transaction on 4 September.The purchase represents 1.81% of Updater's equity and increases SIS's aggregate holding to 66,97,313 shares, or 10%.Updater operates in integrated facilities management and business-support services; its reported FY26 turnover was ₹1,762.41 crore

Tips Music: ₹44.5 Crore Buyback Announced

Tips Music published its shareholder-approved open-market buyback of up to ₹44.5 crore, excluding transaction costs.The maximum purchase price is ₹750 per share; at that price, the indicative purchase quantity is 5,93,333 shares, equivalent to 0.46% of equity.The approved minimum utilisation is ₹33.375 crore, or 75% of the maximum buyback size

Nazara Technologies: Preferential Issue Size Revised

Nazara reduced its proposed preferential issue from ₹733.50 crore to ₹730.78 crore, comprising 2,38,81,711 shares at ₹306 each.The revision follows the removal of proposed allottee Hugo Rémy Gaston Blavin, who could not provide the required documentation within the prescribed timeline.His proposed 88,965-share allocation, worth ₹2.72 crore, was removed; the remaining issue continues through the exchange-approval process

Transworld Shipping Lines: Vessel Purchase Agreement Signed

Transworld signed an agreement to purchase the vessel Valsamitis for US$11.75 million.The seller is Greenland Marine Ltd., based in Monrovia, Liberia.The agreement was disclosed on 5 September 2026 and is not a related-party transaction; the announcement concerns the purchase agreement, not completed vessel delivery

SBC Exports: Dubai Garment Orders Secured

SBC received two Dubai export orders worth approximately ₹29.5 crore for garments including T-shirts, trousers and shorts.GAWGEE Brothers Wholesalers placed a ₹22 crore order, executable over one year from 3 September 2026.HUXXE Readymade Garments Trading placed a repeat ₹7.5 crore order, executable within two months; payment is due within 90 days of goods receipt

Shakti Pumps: Solar Manufacturing Investment Increased

Shakti Pumps invested ₹11 crore in wholly owned Shakti Energy Solutions through an equity subscription.The subsidiary is developing a 2.20 GW solar DCR-cell and PV-module manufacturing plant at Pithampur, Madhya Pradesh.Shakti Energy Solutions recorded FY26 turnover of ₹239.11 crore, compared with ₹216.53 crore in FY25

Mukka Proteins: Organic Fertilizer Attestation Received

Mukka received an EU Inputs Attestation from ECOCERT S.A.S., France, for its Eco Sphere Organic Fertilizer.The attestation confirms suitability for organic farming under the applicable conditions of EU Regulations 2018/848 and 2021/1165.Its validity runs from 4 September 2026 to 31 March 2028

H.G. Infra Engineering: Rating Outlook Turns Negative

CARE reaffirmed the company’s AA credit rating on ₹140 crore of long-term bank facilities.The outlook was revised from Stable to Negative on 5 September 2026.The rating grade remains unchanged; the adverse revision concerns the outlook, rather than a downgrade of the AA rating

United Breweries: ₹21.92 Crore Tax Relief

The Bombay High Court’s Aurangabad Bench dismissed the Revenue’s appeal concerning ₹21.92 crore of service tax, plus interest and penalties.The dispute related to Millennium Beer Industries’ contract-brewing activities during September 2009–November 2011.The court held the demand time-barred and upheld the favourable CESTAT order, reducing the disclosed ₹21.92 crore contingent liability to nil

Neogen Chemicals: GST Demand Notice Received

Neogen received a ₹6.97 crore show-cause-cum-demand notice, including applicable interest and penalties, from the Belapur CGST and Central Excise Commissionerate.The FY23 dispute concerns return mismatches and alleged excess input-tax credits on imports and other claims.A previously paid ₹1.39 crore principal tax amount has been appropriated towards liability; Neogen plans to submit a detailed reply and pursue available legal remedies

Eicher Motors: Himalayan 440 Launch Announced

Royal Enfield launched the Himalayan 440 at ₹2.29 lakh ex-showroom, with bookings opening on 4 September 2026.The motorcycle uses a 443 cc engine delivering 25.4 bhp and 34 Nm, paired with a six-speed gearbox.It is offered in three colours; cumulative global sales of the Himalayan brand have exceeded 3.20 lakh units over ten years.

Lemon Tree Hotels: Bihar Signings, Gurugram Exit

Lemon Tree signed licence agreements for two Bodhgaya hotels comprising 145 rooms: 75 under Lemon Tree Hotel and 70 under Keys Select.Both properties will be managed by wholly owned Carnation Hotels.Separately, the 80-room Lemon Tree Premier, Leisure Valley 2, Gurugram, was removed from the brand portfolio effective 3 September 2026, following lease termination

Som Distilleries: Promoter Warrant Funding Approved

The board approved ₹25 crore of preferential warrants for promoter Deepak Arora, subject to shareholder and applicable approvals.The proposal covers 32,12,955 warrants at ₹77.81 each, with each warrant convertible into one equity share within 18 months of allotment.Proceeds are intended primarily for working capital and general corporate purposes

Bank of Maharashtra: Offshore Borrowing Programme Established

Bank of Maharashtra established a US$500 million Euro Medium Term Note programme on 5 September 2026.The offering circular was submitted to NSE IFSC and India International Exchange IFSC.The announcement establishes the borrowing programme; it does not announce a completed US$500 million bond issuance

DCM Shriram adds independent director

DCM Shriram Fine Chemicals appointed Anil Kumar Khaitan as a Non-Executive Independent Director with effect from September 4, 2026. The appointment was approved the same day as the company's board meeting outcome filing.

Macro / Non-Stock News

Rebound Fades Into Close
Sensex recovered 362.57 points or 0.48% to 76,515.43, while Nifty gained only 24.25 points or 0.10% to 23,897.70, surrendering most intraday gains near 24,000. Both indices nevertheless lost about 1%-1.2% for the week, their fourth consecutive weekly decline, showing that Friday's move was stabilization rather than a confirmed reversal

Positive Breadth Hides Rotation
NSE breadth was positive, with 2,017 advances versus 1,519 declines and 112 unchanged. However, leadership was narrow: Nifty Metal rose 1.07%, supported by oil-and-gas and private banks, while pharma fell 0.68%, IT 0.47%, auto 0.45% and Midcap 100 0.25%. The divergence favours selective cyclical and commodity exposure over a broad risk-on position.

Domestic Flows Offset Foreigners
FIIs sold a net ₹3,111.94 crore in cash equities on Friday, while DIIs bought a strong ₹8,930.12 crore, cushioning the benchmarks. Broader NSDL data showed FPIs withdrew ₹7,443 crore during 1–4 September, reversing July-August inflows as crude, U.S. yields and valuations encouraged profit-taking. Domestic institutions remain the market's principal downside buffer

Options Pin Below 24,000
Nifty PCR increased to 0.92 from 0.80, but call OI remained concentrated at 24,000—1.51 crore contracts, establishing the immediate ceiling. Maximum put OI stood at 23,900—1.11 crore contracts, closely followed by 23,800. The implied range is 23,800–24,000; a break below 23,750 exposes 23,606, while sustained trade above 24,000 can extend toward 24,200.

RBI Drains Liquidity Deluge
RBI absorbed ₹6.02 lakh crore through two three-day VRRR auctions as system surplus reached a record ₹10.3 lakh crore. The auctions cleared at 5.24%, but the weighted call rate remained at 4.94%, below the 5.25% repo rate. RBI also announced a ₹7-lakh-crore, 30-day VRRR for 7 September with an early-exit option—important for money-market yields and bank treasury positioning

Bond Selloff Runs Longer
The benchmark 6.94% 2036 bond yield closed at 6.9625%, broadly unchanged Friday but up 5 bps for the week and 20 bps over three weeks. Abundant domestic liquidity supported shorter maturities, but expensive crude and the global yield shock prevented a broader rally. Banks, NBFCs, realty and other rate-sensitive sectors remain exposed to further yield repricing

Rupee Gains Stronger Buffer
RBI dollar sales helped the rupee finish around ₹94.485 per dollar, nearly unchanged Friday but up 0.9% for its best week in five weeks. Forex reserves simultaneously climbed $11.48 billion to a record $740.80 billion, with total special-scheme mobilisation at approximately $136.37 billion. The enlarged buffer reduces disorderly-depreciation risk, although crude and the RBI's large forward position limit easy appreciation

Oil Shock Stays Live
Corrected Reuters data showed Brent settling at $96.28, up 0.8% Friday and 7.6% for the week; WTI closed at $91.48, up nearly 10% weekly. India's own crude basket had already reached $99.35, with April-July imports worth $63.4 billion, up 56.5% YoY. Renewed U.S.-Iran strikes and impaired Hormuz traffic remain negative for the rupee, inflation, oil-marketing companies, aviation, paints and chemicals

Payrolls Revive Fed Risk
U.S. payrolls rose 162,000 in August, almost three times the Reuters consensus of 56,000, while unemployment held at 4.1%. September Fed-hike probability briefly reached 65% before closing near 57%; the U.S. two-year yield ended around 4.37% and the 10-year near 4.78%. The S&P 500 fell 0.38%, Dow 0.51% and Nasdaq 0.29%, creating a weak opening cue for emerging markets and Indian IT

Gold Buckles Under Yields
Spot gold fell 1.2% to $4,419.09 an ounce after briefly sliding more than 2% to $4,364.99 following the payroll report. December U.S. futures settled 1.4% lower at $4,476.60. Rising real yields and renewed Fed tightening expectations create near-term pressure for bullion and Indian gold prices, although West Asian risk should retain a safe-haven floor

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